

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
One Bowling Green
New York, NY 10004-1408**

IN RE: Imperial Capital LLC

CASE NO.: 12-13809-smb

Social Security/Taxpayer ID/Employer ID/Other Nos.:
8803

CHAPTER: 11

NOTICE OF DISMISSAL

An order of dismissal was entered by the Honorable Stuart M. Bernstein in this Chapter 11 case.
Imperial Capital LLC was dismissed from the case on November 16, 2012 .

Dated: November 16, 2012

Vito Genna
Clerk of the Court